

**Whānau Ora**

**Priority #5**

*Enabling the adoption of Whānau Ora as a public service model for improving outcomes for New Zealanders with distinct needs. A key element of this is consideration of how Whānau Ora and Social Investment complement one another.*

**Week commencing 21 October 2024**

<b>Deliverables</b>	<b>Status</b>
<p>5.3: Te Puni Kōkiri to brief Minister before the end of June 2024 on what changes to current settings may be required for Whānau Ora to complement and/or be integrated within Social Investment.</p>	<p><b>5.3 Completed</b></p> <p>At the officials meeting on 17 July, you requested further detail on trade-offs. On 1 August you received an options paper for your consideration (BP 49277). At your request this paper was discussed at a meeting with officials on 15 August. At a meeting with officials on 26 August you provided your approval on BP 49277 to commence an open procurement process for Whānau Ora services.</p> <p>At a meeting with officials on 9 September we updated you on our intention to contact the three current Whānau Ora Commissioning Agencies and to communicate the decision to recommence the procurement process.</p> <p>In addition, work has recommenced to develop an RFP, detail out the procurement timeline, and to plan out communications. We provided a Communications and Engagement Plan to you on 12 September and discussed that with you at the 17 September officials meeting. You have requested further key messaging be provided for you to share with your colleagues and the Prime Minister's Office.</p> <p>At the 17 September weekly officials meeting, you requested a further paper be provided with greater detail on Whānau Ora, in order to share with your Ministerial colleagues. This briefing was provided to you on 26 September.</p> <p>Following the Whānau Ora officials meeting on 14 October 2024, officials received further commissioning for the above paper. A revised paper will be provided to you on 22 October 2024.</p>

**Out of scope**

**Week commencing 28 October 2024**

<b>Deliverables</b>	<b>Status</b>
<p>5.3: Te Puni Kōkiri to brief Minister before the end of June 2024 on what changes to current settings may be required for Whānau Ora to complement and/or be integrated within Social Investment.</p>	<p><b>5.3 Completed</b></p> <p>At the officials meeting on 17 July, you requested further detail on trade-offs. On 1 August you received an options paper for your consideration (BP 49277). At your request this paper was discussed at a meeting with officials on 15 August. At a meeting with officials on 26 August you provided your approval on BP 49277 to commence an open procurement process for Whānau Ora services.</p> <p>At a meeting with officials on 9 September we updated you on our intention to contact the three current Whanau Ora Commissioning Agencies and to communicate the decision to recommence the procurement process.</p> <p>In addition, work has recommenced to develop an RFP, detail out the procurement timeline, and to plan out communications. We provided a Communications and Engagement Plan to you on 12 September and discussed that with you at the 17 September officials meeting. You have requested further key messaging be provided for you to share with your colleagues and the Prime Minister's Office.</p> <p>At the 17 September weekly officials meeting, you requested a further paper be provided with greater detail on Whānau Ora, in order to share with your Ministerial colleagues. This briefing was provided to you on 26 September.</p> <p>Following the Whānau Ora officials meeting on 14 October 2024, officials received further commissioning for the above paper</p> <p>Further to feedback provided at the Whānau Ora Officials meeting on 21 October a revised paper was provided to you on 23 October 2024.</p>

**Out of scope**

**Week commencing 4 November 2024**

<b>Deliverables</b>	<b>Status</b>
<p>5.3: Te Puni Kōkiri to brief Minister before the end of June 2024 on what changes to current settings may be required for Whānau Ora to complement and/or be integrated within Social Investment.</p>	<p><b>5.3 Completed</b></p> <p>At the officials meeting on 17 July, you requested further detail on trade-offs. On 1 August you received an options paper for your consideration (BP 49277). At your request this paper was discussed at a meeting with officials on 15 August. At a meeting with officials on 26 August you provided your approval on BP 49277 to commence an open procurement process for Whānau Ora services.</p> <p>At a meeting with officials on 9 September we updated you on our intention to contact the three current Whānau Ora Commissioning Agencies and to communicate the decision to recommence the procurement process.</p> <p>In addition, work has recommenced to develop an RFP, detail out the procurement timeline, and to plan out communications. We provided a Communications and Engagement Plan to you on 12 September and discussed that with you at the 17 September officials meeting. You have requested further key messaging be provided for you to share with your colleagues and the Prime Minister's Office.</p> <p>At the 17 September weekly officials meeting, you requested a further paper be provided with greater detail on Whānau Ora, in order to share with your Ministerial colleagues. This briefing was provided to you on 26 September.</p> <p>Following the Whānau Ora officials meeting on 14 October 2024, officials received further commissioning for the above paper. Further to feedback provided at the Whānau Ora Officials meeting on 21 October a revised paper was provided to you on 23 October 2024.</p>

**Out of scope**

**Week commencing 11 November 2024**

Deliverables	Status
<p>5.3: Te Puni Kōkiri to brief Minister before the end of June 2024 on what changes to current settings may be required for Whānau Ora to complement and/or be integrated within Social Investment.</p>	<p><b>5.3 Ongoing</b></p> <p>At the officials meeting on 17 July 2024, you requested further detail on trade-offs. On 1 August 2024 you received an options paper for your consideration (BP 49277). At your request this paper was discussed at a meeting with officials on 15 August 2024. At a meeting with officials on 26 August 2024 you provided your approval on BP 49277 to commence an open procurement process for Whānau Ora services.</p> <p>At a meeting with officials on 9 September 2024 we updated you on our intention to contact the three current Whānau Ora Commissioning Agencies and to communicate the decision to recommence the procurement process.</p> <p>In addition, work has recommenced to develop an RFP, detail out the procurement timeline, and to plan out communications. We provided a Communications and Engagement Plan to you on 12 September 2024 and discussed that with you at the 17 September 2024 officials meeting. You have requested further key messaging be provided for you to share with your colleagues and the Prime Minister’s Office.</p> <p>At the 17 September 2024 weekly officials meeting, you requested a further paper be provided with greater detail on Whānau Ora, in order to share with your Ministerial colleagues. You have now approved this paper and we understand this has been forwarded to Minister Willis’ and Minister Reti’s offices.</p> <p>The first stage of the Whānau Ora commissioning procurement process has concluded, with an evaluation of respondents undertaken and approval by the Whānau Ora Steering Group on 7 November 2024 of respondents to progress to the RFP stage.</p> <p>The second stage of the procurement process is a closed RFP which is scheduled to be issued to shortlisted respondents on 22 November 2024. Responses to the RFP will likely close before the end of 2024, allowing for evaluations and then decisions on who to progress forward to contract negotiations to be made in the first quarter of 2025. Contract negotiations and awards are expected to conclude by end April 2025,</p>

with new contracts commencing 1 July 2025.

# Out of scope

## Week commencing 18 November 2024

Deliverables	Status
<p>5.3: Te Puni Kōkiri to brief Minister before the end of June 2024 on what changes to current settings may be required for Whānau Ora to complement and/or be integrated within Social Investment.</p>	<p><b>5.3 Ongoing</b></p> <p>At the officials meeting on 17 July 2024, you requested further detail on trade-offs. On 1 August 2024 you received an options paper for your consideration (BP 49277). At your request this paper was discussed at a meeting with officials on 15 August 2024. At a meeting with officials on 26 August 2024 you provided your approval on BP 49277 to commence an open procurement process for Whānau Ora services.</p> <p>At a meeting with officials on 9 September 2024 we updated you on our intention to contact the three current Whānau Ora Commissioning Agencies and to communicate the decision to recommence the procurement process.</p> <p>In addition, work has recommenced to develop an RFP, detail out the procurement timeline, and to plan out communications. We provided a Communications and Engagement Plan to you on 12 September 2024 and discussed that with you at the 17 September 2024 officials meeting. You have requested further key messaging be provided for you to share with your colleagues and the Prime Minister’s Office.</p> <p>At the 17 September 2024 weekly officials meeting, you requested a further paper be provided with greater detail on Whānau Ora, in order to share with your Ministerial colleagues. You have now approved this paper and we understand this has been forwarded to Minister Willis’ and Minister Reti’s offices.</p> <p>The first stage of the Whānau Ora commissioning procurement process has concluded, with an evaluation of respondents undertaken and approval by the Whānau Ora Steering Group on 7</p>

	<p>November 2024 of respondents to progress to the RFP stage.</p> <p>Te Puni Kōkiri has completed the shortlisting of successful respondents to the Registrations of Interest process and has now notified both the successful and the unsuccessful respondents. Only the successful shortlisted respondents will be invited to respond to the closed RFP process.</p> <p>The RFP is scheduled to be issued to the successfully shortlisted respondents on 22 November 2024. It is anticipated that the RFP will close before the end of this calendar year, allowing for evaluations and then decisions on who to progress forward to contract negotiations to be made in the first quarter of 2025. Contact negotiations and awards are expected to conclude by the end April 2025, with new contracts commencing 1 July 2025.</p>
--	--

**Out of scope**

**Week commencing 25 November 2024**

<b>Deliverables</b>	<b>Status</b>
<p>5.3: Te Puni Kōkiri to brief Minister before the end of June 2024 on what changes to current settings may be required for Whānau Ora to complement and/or be integrated within Social Investment.</p>	<p><b>5.3 Ongoing</b></p> <p>At the officials meeting on 17 July 2024, you requested further detail on trade-offs. On 1 August 2024 you received an options paper for your consideration (BP 49277). At your request this paper was discussed at a meeting with officials on 15 August 2024. At a meeting with officials on 26 August 2024 you provided your approval on BP 49277 to commence an open procurement process for Whānau Ora services.</p> <p>At a meeting with officials on 9 September 2024 we updated you on our intention to contact the three current Whānau Ora Commissioning Agencies and to communicate the decision to recommence the procurement process.</p> <p>In addition, work has recommenced to develop an RFP, detail out the procurement timeline, and to plan out communications.</p>

	<p>We provided a Communications and Engagement Plan to you on 12 September 2024 and discussed that with you at the 17 September 2024 officials meeting. You have requested further key messaging be provided for you to share with your colleagues and the Prime Minister's Office.</p> <p>At the 17 September 2024 weekly officials meeting, you requested a further paper be provided with greater detail on Whānau Ora, in order to share with your Ministerial colleagues. You have now approved this paper and we understand this has been forwarded to Minister Willis' and Minister Reti's offices.</p> <p>The first stage of the Whānau Ora commissioning procurement process has concluded, with an evaluation of respondents undertaken and approval by the Whānau Ora Steering Group on 7 November 2024 of respondents to progress to the RFP stage.</p> <p>Te Puni Kōkiri has completed the shortlisting of successful respondents to the Registrations of Interest process and has now notified both the successful and the unsuccessful respondents. Only the successful shortlisted respondents will be invited to respond to the closed RFP process.</p> <p>The RFP is scheduled to be issued to the successfully shortlisted respondents on 22 November 2024. It is anticipated that the RFP will close before the end of this calendar year, allowing for evaluations and then decisions on who to progress forward to contract negotiations to be made in the first quarter of 2025. Contact negotiations and awards are expected to conclude by the end April 2025, with new contracts</p>
--	--

Out of scope

**Week commencing 2 December 2024**

<b>Deliverables</b>	<b>Status</b>
<p>5.3: Te Puni Kōkiri to brief Minister before the end of June 2024 on what changes to current settings may be required for Whānau Ora to complement and/or be integrated within Social Investment.</p>	<p><b>5.3 Ongoing</b></p> <p>At the officials meeting on 17 July 2024, you requested further detail on trade-offs. On 1 August 2024 you received an options paper for your consideration (BP 49277). At your request this paper was discussed at a meeting with officials on 15 August 2024. At a meeting with officials on 26 August 2024 you provided your approval on BP 49277 to commence an open procurement process for Whānau Ora services.</p> <p>At a meeting with officials on 9 September 2024 we updated you on our intention to contact the three current Whānau Ora Commissioning Agencies and to communicate the decision to recommence the procurement process.</p> <p>In addition, work has recommenced to develop an RFP, detail out the procurement timeline, and to plan out communications. We provided a Communications and Engagement Plan to you on 12 September 2024 and discussed that with you at the 17 September 2024 officials meeting. You have requested further key messaging be provided for you to share with your colleagues and the Prime Minister’s Office.</p> <p>At the 17 September 2024 weekly officials meeting, you requested a further paper be provided with greater detail on Whānau Ora, in order to share with your Ministerial colleagues. You have now approved this paper, and we understand this has been forwarded to Minister Willis’ and Minister Reti’s offices.</p> <p>The first stage of the Whānau Ora commissioning procurement process has concluded, with an evaluation of respondents undertaken and approval by the Whānau Ora Steering Group on 7 November 2024 of respondents to progress to the RFP stage.</p> <p>Te Puni Kōkiri has completed the shortlisting of successful respondents to the Registrations of Interest process and has now notified both the successful and the unsuccessful respondents. Only the successful shortlisted respondents will be invited to respond to the closed RFP process.</p> <p>As requested, Te Puni Kōkiri updated you on the current Whānau Ora Commissioning</p>

	<p>procurement process (TPK 71623 refers). The Aide Memoire provides a close-out update on the first stage of the Procurement process the Registrations of Interest (<b>ROI</b>) and provides you with further information on the second stage, the Request for Proposals (<b>RFP</b>), which is now open.</p> <p>We can discuss these matters with you at the officials meeting on 2 December 2024.</p>
--	--



**Week commencing 9 December 2024**

<b>Deliverables</b>	<b>Status</b>
<p>5.3: Te Puni Kōkiri to brief Minister before the end of June 2024 on what changes to current settings may be required for Whānau Ora to complement and/or be integrated within Social Investment.</p>	<p><b>5.3 Ongoing</b></p> <p>At the officials meeting on 17 July 2024, you requested further detail on trade-offs. On 1 August 2024 you received an options paper for your consideration (BP 49277). At your request this paper was discussed at a meeting with officials on 15 August 2024. At a meeting with officials on 26 August 2024 you provided your approval on BP 49277 to commence an open procurement process for Whānau Ora services.</p> <p>At a meeting with officials on 9 September 2024 we updated you on our intention to contact the three current Whānau Ora Commissioning Agencies and to communicate the decision to recommence the procurement process.</p> <p>In addition, work has recommenced to develop an RFP, detail out the procurement timeline, and to plan out communications. We provided a Communications and Engagement Plan to you on 12 September 2024 and discussed that with you at the 17 September 2024 officials meeting. You have requested further key messaging be provided for you to share with your colleagues and the Prime Minister’s Office.</p> <p>At the 17 September 2024 weekly officials meeting, you requested a further paper be provided with greater detail on Whānau Ora, in order to share with your Ministerial colleagues. You have now approved this</p>

	<p>paper, and we understand this has been forwarded to Minister Willis' and Minister Reti's offices.</p> <p>The first stage of the Whānau Ora commissioning procurement process has concluded, with an evaluation of respondents undertaken and approval by the Whānau Ora Steering Group on 7 November 2024 of respondents to progress to the RFP stage.</p> <p>Te Puni Kōkiri has completed the shortlisting of successful respondents to the Registrations of Interest process and has now notified both the successful and the unsuccessful respondents. Only the successful shortlisted respondents will be invited to respond to the closed RFP process.</p> <p>As requested, Te Puni Kōkiri updated you on the current Whānau Ora Commissioning procurement process (TPK 71623 refers). The Aide Memoire provides a close-out update on the first stage of the Procurement process the Registrations of Interest (<b>ROI</b>) and provides you with further information on the second stage, the Request for Proposals (<b>RFP</b>), which is now open.</p> <p>We provided your office with a copy of the RFP document on 30 Whiringa-ā-rangi 2024, as requested. You have subsequently requested further information be supplied on the funding allocation model. We discussed this with you at the meeting with officials meeting on 2 Hakihea 2024. We will provide you more detail on the RFP at a "deep dive" session scheduled on 5 Hakihea 2024.</p>
--	--

Out of scope

**Week commencing 16 December 2024**

<b>Deliverables</b>	<b>Status</b>
<p>5.3: Te Puni Kōkiri to brief Minister before the end of June 2024 on what changes to current settings may be required for Whānau Ora to complement and/or be integrated within Social Investment.</p>	<p><b>5.3 Ongoing</b></p> <p>At the officials meeting on 17 July 2024, you requested further detail on trade-offs. On 1 August 2024 you received an options paper for your consideration (BP 49277). At your request this paper was discussed at a meeting with officials on 15 August 2024. At a meeting with officials on 26 August 2024 you provided your approval on BP 49277 to commence an open procurement process for Whānau Ora services.</p> <p>At a meeting with officials on 9 September 2024 we updated you on our intention to contact the three current Whānau Ora Commissioning Agencies and to communicate the decision to recommence the procurement process.</p> <p>In addition, work has recommenced to develop an RFP, detail out the procurement timeline, and to plan out communications. We provided a Communications and Engagement Plan to you on 12 September 2024 and discussed that with you at the 17 September 2024 officials meeting. You have requested further key messaging be provided for you to share with your colleagues and the Prime Minister’s Office.</p> <p>At the 17 September 2024 weekly officials meeting, you requested a further paper be provided with greater detail on Whānau Ora, in order to share with your Ministerial colleagues. You have now approved this paper, and we understand this has been forwarded to Minister Willis’ and Minister Reti’s offices.</p> <p>The first stage of the Whānau Ora commissioning procurement process has concluded, with an evaluation of respondents undertaken and approval by the Whānau Ora Steering Group on 7 November 2024 of respondents to progress to the RFP stage.</p> <p>Te Puni Kōkiri has completed the shortlisting of successful respondents to the Registrations of Interest process and has now notified both the successful and the unsuccessful respondents. Only the successful shortlisted respondents will be invited to respond to the closed RFP process.</p> <p>As requested, Te Puni Kōkiri updated you on the current Whānau Ora Commissioning</p>

	<p>procurement process (TPK 71623 refers). The Aide Memoire provides a close-out update on the first stage of the Procurement process the Registrations of Interest (<b>ROI</b>) and provides you with further information on the second stage, the Request for Proposals (<b>RFP</b>), which is now open.</p> <p>We provided your office with a copy of the RFP document on 30 November 2024, as requested. You have subsequently requested further information be supplied on the funding allocation model. We discussed this with you at the Officials meeting on 2 December 2024. We offered a “deep dive” session to provide you with more detail on the RFP. We will continue to liaise with your office on a suitable date.</p>
--	--

Out of scope

**Week commencing 27 January 2025**

<b>Deliverables</b>	<b>Status</b>
<p>5.3: Te Puni Kōkiri to brief Minister before the end of June 2024 on what changes to current settings may be required for Whānau Ora to complement and/or be integrated within Social Investment.</p>	<p><b>5.3 Ongoing</b></p> <p>At the officials meeting on 17 July 2024, you requested further detail on trade-offs. On 1 August 2024 you received an options paper for your consideration (BP 49277). At your request this paper was discussed at a meeting with officials on 15 August 2024. At a meeting with officials on 26 August 2024 you provided your approval on BP 49277 to commence an open procurement process for Whānau Ora services.</p> <p>At a meeting with officials on 9 September 2024 we updated you on our intention to contact the three current Whānau Ora Commissioning Agencies and to communicate the decision to recommence the procurement process.</p> <p>In addition, work has recommenced to develop an RFP, detail out the procurement timeline, and to plan out communications.</p> <p>We provided a Communications and Engagement Plan to you on 12 September 2024 and discussed that with you at the 17 September 2024 officials meeting. You have</p>

	<p>requested further key messaging be provided for you to share with your colleagues and the Prime Minister's Office.</p> <p>At the 17 September 2024 weekly officials meeting, you requested a further paper be provided with greater detail on Whānau Ora, in order to share with your Ministerial colleagues. You have now approved this paper, and we understand this has been forwarded to Minister Willis' and Minister Reti's offices.</p> <p>The first stage of the Whānau Ora commissioning procurement process has concluded, with an evaluation of respondents undertaken and approval by the Whānau Ora Steering Group on 7 November 2024 of respondents to progress to the RFP stage.</p> <p>Te Puni Kōkiri has completed the shortlisting of successful respondents to the Registrations of Interest process and has now notified both the successful and the unsuccessful respondents. Only the successful shortlisted respondents will be invited to respond to the closed RFP process.</p> <p>As requested, Te Puni Kōkiri updated you on the current Whānau Ora Commissioning procurement process (TPK 71623 refers). The Aide Memoire provides a close-out update on the first stage of the Procurement process the Registrations of Interest (<b>ROI</b>) and provides you with further information on the second stage, the Request for Proposals (<b>RFP</b>), which is now open.</p> <p>We provided your office with a copy of the RFP document on 30 November 2024, as requested. You have subsequently requested further information be supplied on the funding allocation model. We discussed this with you at the Officials meeting on 2 December 2024. We offered a "deep dive" session to provide you with more detail on the RFP. We will continue to liaise with your office on a suitable date.</p> <p>The RFP closed 19 Hakihea 2024. Responses are currently being evaluated. At the completion of evaluation, recommendations will be made to the Te Puni Kōkiri governance committee.</p> <p>Additionally, you requested further information on Whānau Ora procurement. An Aide Memoire was provided to you on 22 Kohitātea 2025 (AM 71782 refers).</p>
--	---

# Out of scope

Week commencing 3 February 2025

Deliverables	Status
<p>5.3: Te Puni Kōkiri to brief Minister before the end of June 2024 on what changes to current settings may be required for Whānau Ora to complement and/or be integrated within Social Investment.</p>	<p><b>5.3 Ongoing</b></p> <p>At the officials meeting on 17 July 2024, you requested further detail on trade-offs. On 1 August 2024 you received an options paper for your consideration (BP 49277). At your request this paper was discussed at a meeting with officials on 15 August 2024. At a meeting with officials on 26 August 2024 you provided your approval on BP 49277 to commence an open procurement process for Whānau Ora services.</p> <p>At a meeting with officials on 9 September 2024 we updated you on our intention to contact the three current Whānau Ora Commissioning Agencies and to communicate the decision to recommence the procurement process.</p> <p>In addition, work has recommenced to develop an RFP, detail out the procurement timeline, and to plan out communications.</p> <p>We provided a Communications and Engagement Plan to you on 12 September 2024 and discussed that with you at the 17 September 2024 officials meeting. You have requested further key messaging be provided for you to share with your colleagues and the Prime Minister's Office.</p> <p>At the 17 September 2024 weekly officials meeting, you requested a further paper be provided with greater detail on Whānau Ora, in order to share with your Ministerial colleagues. You have now approved this paper, and we understand this has been forwarded to Minister Willis' and Minister Reti's offices.</p> <p>The first stage of the Whānau Ora commissioning procurement process has concluded, with an evaluation of respondents undertaken and approval by the Whānau Ora Steering Group on 7 November 2024 of respondents to progress to the RFP stage.</p>

	<p>Te Puni Kōkiri has completed the shortlisting of successful respondents to the Registrations of Interest process and has now notified both the successful and the unsuccessful respondents. Only the successful shortlisted respondents will be invited to respond to the closed RFP process.</p> <p>As requested, Te Puni Kōkiri updated you on the current Whānau Ora Commissioning procurement process (TPK 71623 refers). The Aide Memoire provides a close-out update on the first stage of the Procurement process the Registrations of Interest (<b>ROI</b>) and provides you with further information on the second stage, the Request for Proposals (<b>RFP</b>), which is now open.</p> <p>We provided your office with a copy of the RFP document on 30 November 2024, as requested. You have subsequently requested further information be supplied on the funding allocation model. We discussed this with you at the Officials meeting on 2 December 2024. We offered a “deep dive” session to provide you with more detail on the RFP. We will continue to liaise with your office on a suitable date.</p> <p>The RFP closed 19 Hakihea 2024. Responses are currently being evaluated. At the completion of evaluation, recommendations will be made to the Te Puni Kōkiri governance committee.</p> <p>Additionally, you requested further information on Whānau Ora procurement. An Aide Memoire was provided to you on 22 Kohitātea 2025 (AM 71782 refers).</p>
--	--

Out of scope

## Extracts – Te Puni Kōkiri Weekly Report to Minister for Whānau Ora

### Week commencing 10 February 2025

Status of Workstreams (to milestone period 31 January 2025)		Status Key: <span style="color: green;">On Track</span>   <span style="color: orange;">Medium Risk</span>   <span style="color: red;">High Risk</span>	
Workstream	Milestones – 31 January	Status	Action for the Minister
Whānau Ora	Successful respondents for first stage of procurement shortlisted.	9(2)(g)(i)	No action - The Evaluation Panel is working through the moderation phase of the procurement process. Decisions on preferred respondents to take forward into contract discussions are on track to be communicated at the end of February 2025.
	Shortlisted respondents invited to a closed Request for Proposal, the second stage of the procurement process.		

### Week commencing 17 February 2025

Status of Workstreams (to milestone period 31 January 2025)		Status Key: <span style="color: green;">On Track</span>   <span style="color: orange;">Medium Risk</span>   <span style="color: red;">High Risk</span>	
Workstream	Milestones – 31 January	Status	Action for the Minister
Whānau Ora	Successful respondents for first stage of procurement shortlisted. Shortlisted respondents invited to a closed Request for Proposal, the second stage of the procurement process.	9(2)(g)(i)	No action - The procurement process continues as per the advised schedule. Opportunities for you to be briefed are being confirmed with your office.

### Week commencing 24 February 2025

Status of Workstreams (to milestone period 31 January 2025)		Status Key: <span style="color: green;">On Track</span>   <span style="color: orange;">Medium Risk</span>   <span style="color: red;">High Risk</span>	
Workstream	Milestones – 31 January	Status	Action for the Minister
Whānau Ora	Negotiations with Commissioning Agencies to be completed.	9(2)(g)(i)	No Action - Following discussions with the Minister for Whānau Ora on 17 February 2025, all successful and unsuccessful RFP respondents will be notified of procurement decisions on the week commencing 3 March 2025. With communication to successful respondents now occurring in March 2025 the commencement of services on 1 July 2025 starts to be at risk. Negotiations with successful Commissioning Agencies will commence immediately following notifications.
	Letters of expectation issued to contracted Commissioning Agencies.		No Action - The Minister for Whānau Ora will provide a letter of expectations to the Commissioning Agency each year, in advance of the relevant upcoming Financial Year. There is a dependency on timing or issuance of the first year's letters on completing negotiations.
	Evaluation tools are confirmed for the commissioning and delivery of Whānau Ora over the next 2-3 years.		No Action - This work is on track with a draft progression framework to go to Te Puni Kōkiri Whānau Ora Steering Committee for approval at the end February 2025. Work with Stats NZ on Integrated Date Infrastructure (IDI) is tracking well.
	Contracts to be awarded and approved.		No Action - On track, with a dependency on negotiations completion.

### Week commencing 3 March 2025

Status of Workstreams (to milestone period 31 January 2025)		Status Key: <span style="color: green;">On Track</span>   <span style="color: orange;">Medium Risk</span>   <span style="color: red;">High Risk</span>	
Workstream	Milestones – 31 January	Status	Action for the Minister
Whānau Ora	Negotiations with Commissioning Agencies to be completed.	9(2)(g)(i)	No action – Immediately following a discussion with the Minister for Whānau Ora, we anticipate that all successful and unsuccessful RFP Respondents will be notified of procurement decisions. Negotiations will commence as quickly as possible with successful Respondents, with the priority to complete these and sign Outcome Agreements promptly. Some negotiations may not conclude (sufficient for both parties to enter a contract) by the end of Paengawhāwhā 2025.
	Letters of expectation issued to contracted Commissioning Agencies.		No action – The Minister for Whānau Ora will provide a letter of expectations to the Commissioning Agencies each year, in advance of the relevant upcoming Financial Year. There is a dependency on timing or issuance of the first year's letters on completing negotiations.
	Evaluation tools are confirmed for the commissioning and delivery of Whānau Ora over the next 2-3 years.		No action – This work is on track with a draft progression framework to go to Te Puni Kōkiri Whānau Ora Steering Committee for approval at the end February. Work with Stats NZ on IDI is tracking well.
	Contracts to be awarded and approved.		No action – Currently on track, however dependent on completing contract negotiations (sufficient for both parties to enter a contract), as above.

## Extracts – Te Puni Kōkiri Weekly Report to Minister for Whānau Ora

### Week commencing 10 March 2025

Status of Workstreams (to milestone period 30 Paengawhāwhā 2025)		Status Key: <span style="color: green;">On Track</span>   <span style="color: orange;">Medium Risk</span>   <span style="color: red;">High Risk</span>	
Workstream	Milestones – 30 Paengawhāwhā 2025	Status	Action for the Minister
Whānau Ora	Negotiations with Commissioning Agencies to be completed.	9(2)(g)(i)	Te Puni Kōkiri provided further information and assurances to the Minister for Whānau Ora as requested at Officials meeting on 3 Poutūterangi 2025. Action – The Minister is to confirm whether he is sufficiently assured for the procurement to progress to the next stage to approve RFP selection decision(s) and notifying respondents. Negotiations are dependent on the Secretary for Māori Development's approval of the RFP selection decision(s). The Secretary for Māori Development is unable to progress for approval until the Minister has confirmed this can proceed. Completing negotiations by the end of Paengawhāwhā 2025 is now at risk. To meet this milestone, Te Puni Kōkiri must communicate RFP decisions urgently. Delays in completing negotiations decreases sufficient time for implementation and transition planning.
	Letters of expectation issued to contracted Commissioning Agencies.		No action – Dependent on timetable outlined in the item (immediately above).
	Evaluation tools are confirmed for the commissioning and delivery of Whānau Ora over the next 2-3 years.		No action – This work is underway. Risk is classed as medium as business requirements are still needing to be completed.
	Contracts to be awarded and approved.		No action – Dependency on the conclusion of the RFP evaluation process and commencement of negotiations. Timetable is now at high risk. Respondents were contacted on the 3 Poutūterangi 2025 and advised no decision has yet been made.

### Week commencing 17 March 2025

Status of Workstreams (to milestone period 30 Paengawhāwhā 2025)		Status Key: <span style="color: green;">Complete/On Track</span>   <span style="color: orange;">Medium Risk</span>   <span style="color: red;">High Risk</span>	
Workstream	Milestones – 30 Paengawhāwhā 2025	Status	Action and updates for the Minister
Whānau Ora	Negotiations with Commissioning Agencies to be completed.	9(2)(g)(i)	<b>No Action</b> – Daily updates on progress are being provided to the Minister. All four preferred respondents have confirmed their availability to meet for contract negotiations commencing on 17 Poutūterangi 2025.
	Letters of expectation issued to contracted Commissioning Agencies.		<b>No Action</b> – On track for issuing letters of expectations
	Evaluation tools are confirmed for the commissioning and delivery of Whānau Ora over the next 2-3 years.		<b>No Action</b> – Design work is underway. Weekly assurance hui have been scheduled with Public Service Commission and Department of Prime Minister and Cabinet.
	Contracts to be awarded and approved.		<b>No Action</b> – Transition planning is underway. We are also working with Social Investment Agency to close out issues with the Outcome Agreement. The four preferred respondents have verbally confirmed their commitment to go-live on 1 Hōngongoi 2025 (subject to contract negotiations).

### Week commencing 24 March 2025

Status of Workstreams (to milestone period 30 Paengawhāwhā 2025)		Status Key: <span style="color: green;">Complete/On Track</span>   <span style="color: orange;">Medium Risk</span>   <span style="color: red;">High Risk</span>	
Workstream	Milestones – 30 Paengawhāwhā 2025	Status	Action and updates for the Minister
Whānau Ora	Negotiations with Commissioning Agencies to be completed.	9(2)(g)(i)	<b>No action</b> – All four preferred respondents have met Te Puni Kōkiri for contract negotiation meetings. A Heads of Agreement has been sent to each of the respondents. Ngāti Toa have signed a Heads of Agreement.
	Letters of expectation issued to contracted Commissioning Agencies.		<b>No action</b> – On track for issuing letters of expectations.
	Evaluation tools are confirmed for the commissioning and delivery of Whānau Ora over the next 2-3 years.		<b>No action</b> – Design work is underway.

### Week commencing 31 March 2025

Status of Workstreams (to milestone period 30 Paengawhāwhā 2025)		Status Key: <span style="color: green;">Complete/On Track</span>   <span style="color: orange;">Medium Risk</span>   <span style="color: red;">High Risk</span>	
Workstream	Milestones – 30 Paengawhāwhā 2025	Status	Action and updates for the Minister
Whānau Ora	Negotiations with Commissioning Agencies to be completed.	9(2)(g)(i)	<b>No action</b> – All four preferred respondents have signed a Heads of Agreement allowing for transition activity to progress. Following contract negotiation meetings last week, a next draft Outcomes Agreement is being finalised, and we expect to provide this to each of the preferred respondents by 28 Poutūterangi 2025.
	Letters of expectation issued to contracted Commissioning Agencies.		<b>No action</b> – On track for issuing letters of expectations.
	Evaluation tools are confirmed for the commissioning and delivery of Whānau Ora over the next 2-3 years.		<b>No action</b> – Design work is underway.
	Contracts to be awarded and approved.		<b>No action</b> – As above, contract negotiations continue with the four preferred respondents.